

LEWIS
AND
ROCA
LLP
LAWYERS

E-Filed on January 24, 2007

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Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

**SIXTH (DECEMBER) MONTHLY FEE
STATEMENT OF LEWIS AND ROCA
LLP, COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR USA
COMMERCIAL MORTGAGE
COMPANY**

Affects:
☒ All Debtors
☒ USA Commercial Mortgage Company
☒ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☒ USA Securities, LLC



Lewis and Roca LLP hereby submits its Sixth Monthly Fee Statement (Exhibit A attached) pursuant to the procedures set forth in the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses as Professionals.

By way of this Interim Statement, Lewis and Roca requests payment of Interim Compensation for services rendered and reimbursement of expenses incurred during the period from December 1, 2006 through December 31, 2006 from USA Commercial Mortgage Company. Lewis and Roca seeks payment of: (1) interim compensation in the amount of \$120,953.60 representing 80% of the total fee of \$151,192.00 for professional services rendered during the statement period; and (2) interim reimbursement of expenses in the amount of \$15,974.84 representing 100% of the expenses incurred during the statement period.

The following individuals rendered services:

<u>Partner</u>	<u>Billed Per Hour</u>
Susan M. Freeman	\$510.00
Rob Charles	\$385.00
Robert H. McKirgan	\$425.00
Brenden J. Griffin	\$340.00
J. Henk Taylor	\$355.00
John C. Hinderaker	\$340.00
Thomas J. Morgan	\$400.00
<u>Associate</u>	
Scott K. Brown	\$320.00
Marvin C. Ruth	\$200.00
<u>Paralegal</u>	
Marilyn L. Schoenike, CLA	\$180.00



Project Clerk

Christopher Jordan

\$55.00

Dated: January 24, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)

Susan M. Freeman, AZ 4199 (pro hac vice)

Rob Charles, NV 6593

*Attorneys for Official Unsecured Creditors' Committee
for USA Commercial Mortgage Company*

LEWIS
AND
ROCA
LLP
LAWYERS

Proof of service

COPY of the foregoing e-mailed January
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/s/ Christine E. Laurel
Christine E. Laurel